



Wohntraeume PLC

Increasing the equity ratio to
finance a specialist store

Falk Winkelmann | CEO


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The mission

1. Co-financier for the new specialist store to be built by Küblböck.
2. Increasing the equity ratio of the Winkelmann Group
3. Avoidance of strategic bank dependencies in the medium and long term



The solution



Sale of shares in
Wohntraeume PLC in the
amount of
€ 3 million

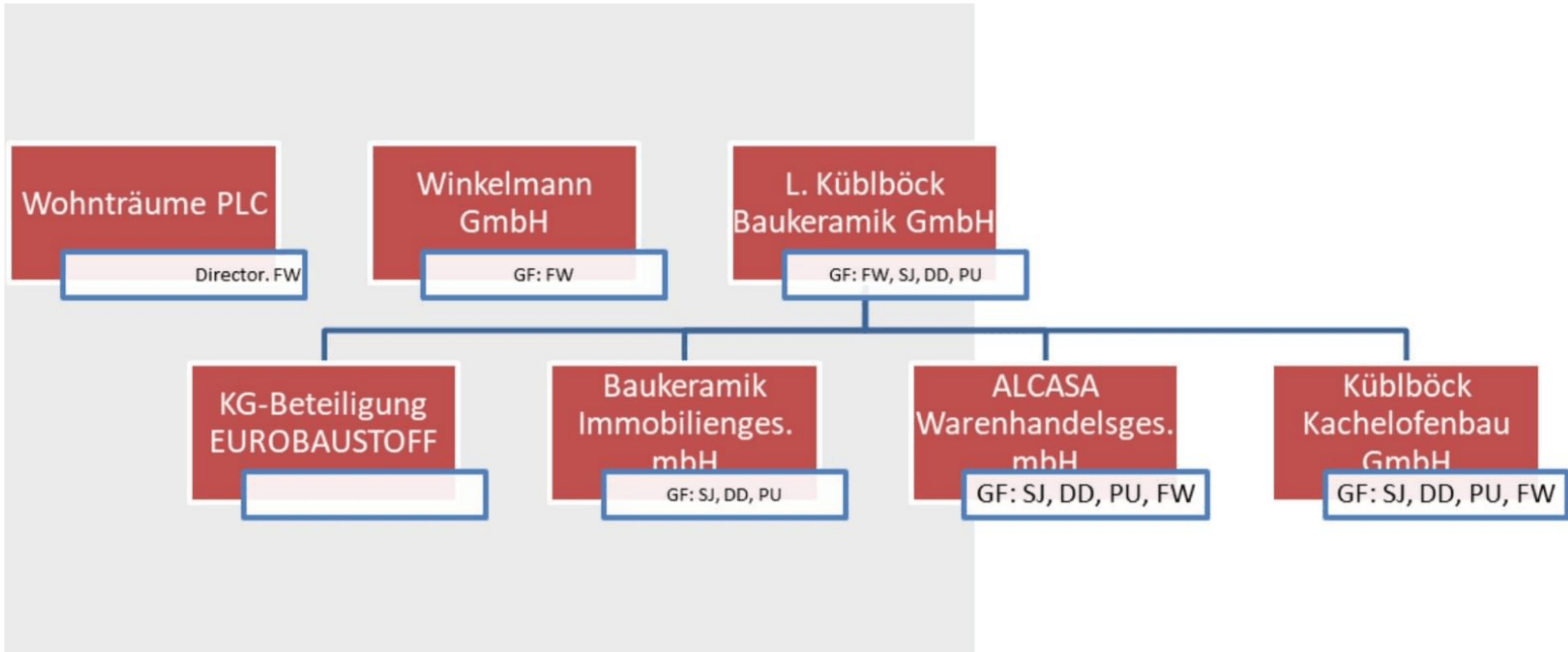


Equity capital in the amount
of € 0.5 million from the
founding members.



Confirmed bank loan in
the amount of 4 million
available

The structural model

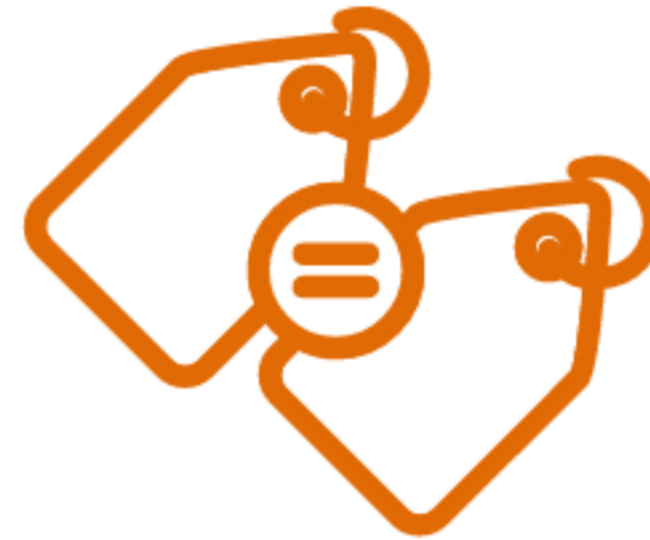




The funding



**7.5 m total
investment**



**4 million bank loan
confirmed**

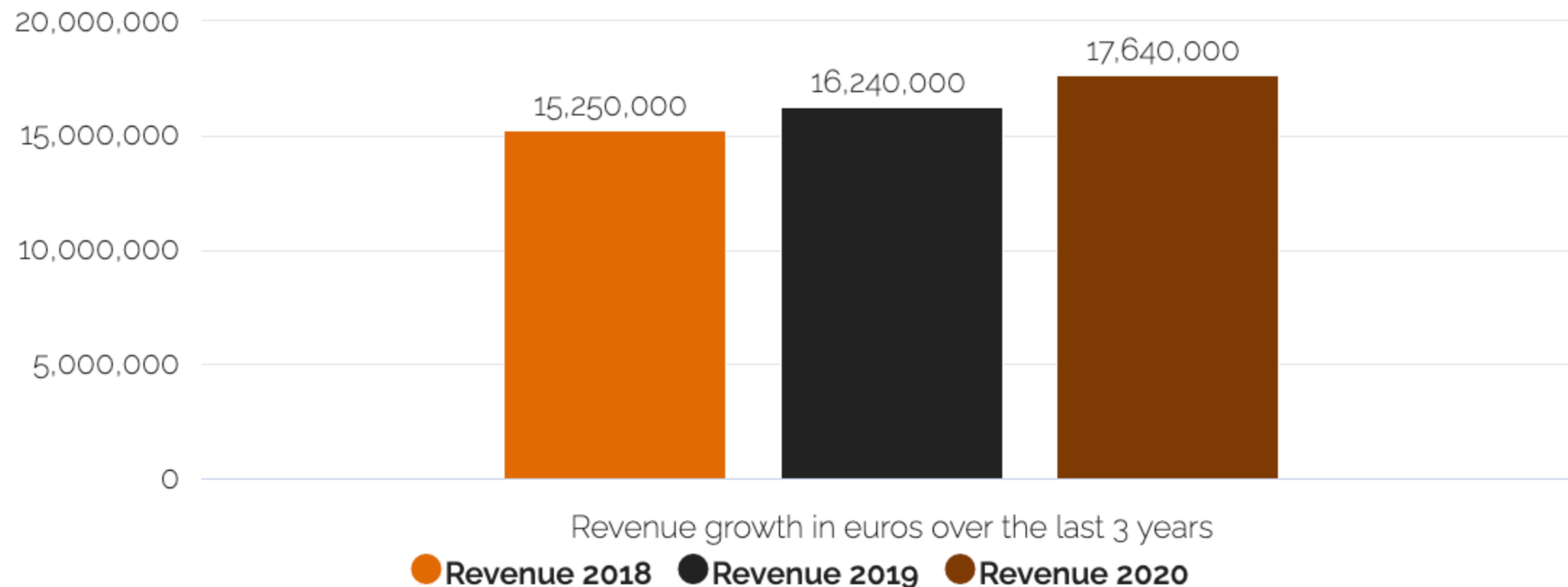


**3 million
Subscription offer**

IMPORTANT

A direct investment of at least € 2.0 million can be made in Winkelmann GmbH, the holding company of the Winkelmann Group, within the framework of a participation.

The revenues of the Winkelmann Group over the last three years have amounted to € 49.13 million. The annual sales figures are shown in the infographic below. Investments can thus be made in Wohntraeume PLC or in Winkelmann GmbH.



Milestones



1. **April 2021** - Preliminary agreement with tenant
2. **June 2021** - Raising of capital 3 Mio
3. **June 2021** - Bank loan 4 million
4. **July 2021** - Loan agreement for 3 Mio



Competitors



Banks



Family Offices



Institutional investors

The initiator



Falk Winkelmann, CEO

Founder and CEO of WOHNTRÄUME PLC, Falk Winkelmann, took over the traditional company KÜBLBÖCK completely with the WINKELMANN GROUP in 2001 by acquiring the business shares.

He has a solid business education (management assistant and retail salesman) and most recently successfully managed a region with **16 hypermarkets and 1,500 employees** in large-scale food retailing.



"Last year, the Winkelmann Group successfully contained the impact of the pandemic on its business and at the same time set an important strategic course for its transformation.

The financial results now available are significantly better than originally expected and show what the group is capable of, especially in a crisis. We are accordingly optimistic and aim for the upper end of the corridor for the company's operating returns."

Falk Winkelmann - CEO

Wohntraeume PLC

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Thank you

Cảm ơn bạn

ధన్యవాదాలు

Diolch yn fawr

لكل اركش



Dank je wel

Aitäh

Grazzi

Salamat sa iyo

ຂໍຂອບໃຈທ່ານ

Děkuji

Multumesc

Спасибо

Dékojame

धन्यवाद

धन्यवाद

Tack

ขอบคุณ

Та бухэнд баярлалаа

Grazas

Obrigado

Dankon

आपनाके धन्यवाद

Gracias

ଆମିଆ

Terima kasih

Na gode

Хвала

Salamat

Eskerrik asko

Köszönöm

Matur nuwun

Ви благодариме

ךל הדות

σας ευχαριστώ

Спасибі

ہی رکش اک پآ

謝謝

Faleminderit

Go raibh maith agat

Takk

ありがとう

ధన్యవాదములు

Paldies jums

Благодаря ви

امش زا رکشت اب

ਤੁਹਾਡਾ ਧੰਨਵਾਦ

Danke

Gràcies

Pakka pér

Asante

Kiitos

Mauruuru

நன்றி

დიდი მადლობა

감사합니다

Merci

גיא קנאד

Tak

Dakujem

Grazie

Teşekkür ederim

Waad ku mahadsan

Dankie

Teşekkür edirem

Dziękuję

Дзякуй

Ua tsaug rau koj

Daalụ

E dupe

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Hvala

Mèsi poutèt ou

Ngiyabonga